



Financial and Fundraising Overviews: 2008-2009 Fiscal Year

June 1, 2008 - May 31, 2009

Dear Alumni and Friends,

The past year has been one of unique challenges to the economy; few, if any, organizations have been untouched by the collapse of financial markets. The decline in the financial market has resulted in financial stress to Nebraska Wesleyan, just as it has to every member of the community.



The operating budget supports the educational process and all it involves. Revenues for the operating budget consist primarily of tuition, fees, and room and board, which support the academic, student services, and administrative activities. We were able to end the most recent year with a balanced operating budget through careful stewardship of those resources. Enrollment has been consistently strong and students are achieving success. We are aware of the stresses experienced by our students and their families, and we have increased financial aid in response.

A well-diversified endowment has allowed us to weather the economic storm even though declines in the endowment have resulted in a decrease in net assets. A well conceived investment policy implemented under the guidance of the Board of Governors has helped to maintain our spending rate from the endowment, which further helps to support the budget.

Continued support from our alumni and friends provides a further foundation upon which we can improve our services to students. We are thankful for your generosity and for the prudent leadership of the board and administration during this challenging time.

Sincerely,
Clark Chandler
Vice President for Finance and Administration

Financial Overview

ASSETS	2009
Total Assets:	\$88,012,000
Total Liabilities:	26,025,000
Total Net Assets:	61,987,000

Fundraising Overview

ANNUAL FUND	
Alumni	\$528,346
Parents	1,887
Friends	90,423
Corporations	184,338
W-Club	19,574
Foundations	103,182
United Methodist Conference	150,784
Nebraska Independent College Foundation	62,357
Others	31,537
Total	\$1,172,428

MAJOR GIFTS

Grants	\$472,572
Physical Plant	59,560
Parents' Project	10,145
Endowment	404,216
Deferred	42,687
Other Restricted Gifts	726,803
Other Gifts	333,524
Total	2,049,507
Grand Total	3,221,935

Statement of Activities

REVENUES	2009
Tuition and Fees	\$35,993,000
Less: Financial Aid	(12,941,000)
Net Tuition and Fees	23,052,000

Gifts and Grants	3,248,000
Investment Earnings	812,000
Auxiliary Enterprises and Other	4,919,000
Total Revenue	\$32,031,000

EXPENSES	
Instruction	\$13,059,000
Academic Support	3,689,000
Student Services	5,655,000
Institutional Support	6,745,000
Auxiliary Enterprises and Other	4,497,000
Total Expenses	\$33,645,000

DECREASE IN NET ASSETS FROM OPERATIONS (1,614,000)

OTHER CHANGES IN NET ASSETS (10,074,000)

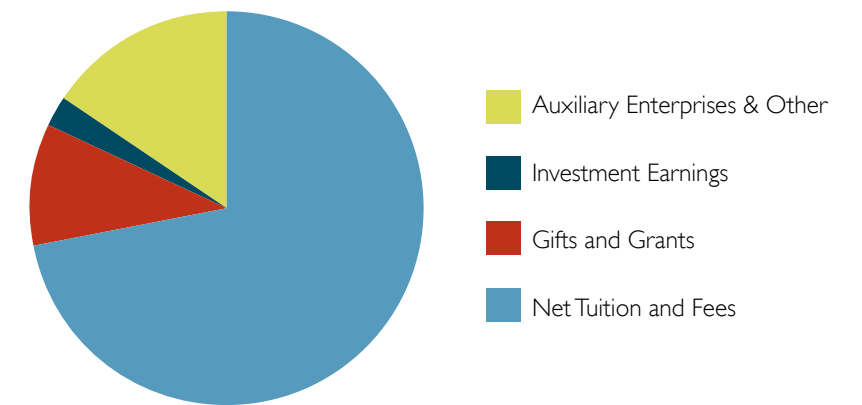
DECREASE IN NET ASSETS (11,688,000)

NET ASSETS, BEGINNING OF YEAR 73,675,000

NET ASSETS, END OF YEAR \$61,987,000

Source: Audited financial statements of Nebraska Wesleyan University for the year ended May 31, 2009.

2008-2009 REVENUES



2008-2009 EXPENSES

